

January 22, 2024

To: Whom it may concern

RE: Mantle Materials Group, Ltd (the “Applicant” or “Mantle”)

On January 10, 2024, Mantle sought and obtained an order (the “**Initial Order**”) from the Court of King’s Bench of Alberta (the “**Court**”) authorizing that the NOI Proceedings which were commenced on July 15, 2023 (the “**NOI Commencement Date**”), may be continued under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”). FTI Consulting Canada Inc. was appointed as monitor (the “**Monitor**”) of the Applicant. The Initial Order provides, among other things, a stay of proceedings until January 20, 2024. A comeback hearing (the “**Comeback Hearing**”) was scheduled and heard on January 16, 2023. The Court heard arguments with respect to certain of the relief granted in the Initial Order and an extension of the Stay Period. At the Comeback Hearing an order (the “**ARIO**”) was granted which among other things, extended the stay of proceedings to March 1, 2024 (the “**Stay Period**”). A copy of the Initial Order, ARIO and copies of the materials publicly filed in the CCAA proceedings may be obtained at <http://cfcanada.fticonsulting.com/mantle/>. The Applicant is continuing operations pursuant to the terms of the ARIO.

Pursuant to the ARIO and during the Stay Period, all Persons having oral or written agreements with the Applicant or statutory or regulatory mandates for the supply of goods and/or services, including without limitation, all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation services, utility or other services to the Applicant, are hereby restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of goods or services as may be required by the Applicant and that the Applicant shall be entitled to the continued use of their current premises, telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received after the date of the NOI Commencement Date are paid by the Applicant in accordance with the normal payment practices of the Applicant or such other practices as may be agreed upon by the supplier or service provider and each of the Applicant and the Monitor, or as may be ordered by the Court. Please contact the Monitor if you have questions regarding the terms of the Initial Order.

During the Stay Period, no person shall be prohibited from requiring immediate payment for goods, services, use of lease or licensed property or other valuable consideration provided on or after the date of the Initial Order, nor shall any Person be under any obligation on or after the date of the Initial Order to advance any monies or otherwise extend any credit to the Applicant. Nothing in the Initial Order shall derogate from the rights conferred and obligations imposed by the CCAA.

A list of known creditors of the Applicant as at the date of the Initial Order, including the outstanding balances, has been prepared and is posted on the Monitor's website at <http://cfcanada.fticonsulting.com/mantle/> under "Other Documents & Notices".

No claims procedure has been approved by the Court and creditors therefore are not required to file a proof of claim at this time.

If you have any questions regarding the foregoing or require further information, please consult the Monitor's website at <http://cfcanada.fticonsulting.com/mantle/> or contact the Monitor by calling 403-454-6035 or e-mailing Robert.Kleebaum@FTIConsulting.com.

A handwritten signature in blue ink, appearing to read 'R. Kleebaum'.

FTI Consulting Canada Inc.
solely in its capacity as Monitor of
Mantle Materials Group, Ltd.
and not in its personal capacity

Mantle Materials Group, Ltd.**Creditor Mailing Listing****All amounts in CDN****Notes:**

1. The attached list of creditors was prepared based on information available from the books and records of Mantle Materials Group, Ltd. ("Mantle") as of January 16, 2023 .
2. This list is provided pursuant to section 23(1)(a) of the CCAA and the regulations made thereunder. This list of creditors has been prepared without admission as to the liability for, or the quantum of, any of the amounts shown.
3. The dollar amounts are not to be used for the purpose of valuing any claims against Mantle, as they are subject to change based on updated or additional information.
4. If a Claims Procedure is approved by the Court, creditors will be notified by the Monitor and invited to submit a proof of claim at that time.
5. Secured balance for all creditors other than Fiera are principal amounts only. Secured balance for Fiera included principal and interest up to June 2023.

| Name | Address 1 | City | Province | Postal/ZIP | Country | Secured | Unsecured |
|--|--|---------------|----------|------------|---------|--------------|------------|
| Fiera Private Debt Fund | 20 Adelaide Street East Suite 1500 | Toronto | ON | M5C 2T6 | Canada | 8,176,524.90 | 253,495.64 |
| ATB Financial | ATB Place, 2100 – 10020 100 St NW | Edmonton | AB | T5J 0N3 | Canada | 11,187.77 | 5,232.52 |
| Travelers Financial Group Limited | 400 - 4180 Lougheed Highway | Burnaby | BC | V5C 6A7 | Canada | 1,065,474.64 | |
| Pathward (Crestmark) | 5501 South Broadband Lane | Sioux Falls | SD | 57108 | USA | 464,558.39 | |
| RLF Lender Canada Limited | 1400 16th Street, Suite 320 | Denver | CO | 80202 | USA | 1,931,367.72 | |
| Alberta Auto Finance Ltd. | 6103 130 Ave SE | Calgary | AB | T2Z 5E1 | Canada | 46,232.57 | |
| De Lage Landen | 3450 Superior Court Unit 1 | Oakville | ON | L6L 0C4 | Canada | 2,266.17 | |
| CAFO Inc. | 10025 - 106 St NW, Ste 604, Baker Centre | Edmonton | AB | T6X 1Z6 | Canada | | 11,111.42 |
| 302016 Alberta Ltd. | 15208 - 65 Street | Edmonton | AB | T5A 2E3 | Canada | | 5,494.15 |
| Accurate Scale Industries Ltd. | 16815 - 129 Avenue | Edmonton | AB | T5V 1L2 | Canada | | 1,815.19 |
| Athabasca County | 3602 - 48 Avenue | Athabasca | AB | T9S 1M8 | Canada | | 1,309.34 |
| BCL Consulting Group | D14, 6115 - 3rd Street SE | Calgary | AB | T2H2L2 | Canada | | 8,491.75 |
| Basin Environmental | 257 Sandalwood Cres | Sherwood Park | AB | T8H 0S5 | Canada | | 1,092.00 |
| Bonnie's Equipment Services | Box 6113 | Bonnyville | AB | T9N 2G7 | Canada | | 40,718.27 |
| Bumper to Bumper (Uni-Select Canada) | 5502 - 52 Ave | Bonnyville | AB | T9N 2P2 | Canada | | 241.42 |
| Cortex Management Inc. | 6400 - 30 Street NW E | Edmonton | AB | T6P 1J6 | Canada | | 6,491.10 |
| Cougar Fuels Ltd. | 5602 - 54 Avenue | Bonnyville | AB | T9N 2N3 | Canada | | 911.32 |
| Deloitte Management Services LP | c/o T04567C PO Box 4567 Stn A | Toronto | ON | M5W 0J1 | Canada | | 45,063.59 |
| Direct Energy | PO Bosx 1520, STN M | Calgary | AB | T2P 5R6 | Canada | | 64.60 |
| Diversity Construction Inc. | Box 7606 | Bonnyville | AB | T9N 2H9 | Canada | | 10,234.36 |
| Diversity Equipment Rentals & Sales Ltd. | Box 6113 | Bonnyville | AB | T9N 2G7 | Canada | | 100,418.85 |
| Elrus Aggregate Systems | 4409 Glenmore Trail SE | Calgary | AB | T2C 2R8 | Canada | | 16,940.44 |
| FAAN Advisors Group Inc. | 20 Adelaide Street East , Suite 920 | Toronto | ON | M5C 2T6 | Canada | | 8,337.15 |
| Government of Alberta Energy & Parks | 9915 - 108 Street | Edmonton | AB | T5K 2G8 | Canada | | 2,887.62 |
| Gowling WLG (Canada) LLP | 1600, 421 7 Ave SW | Calgary | AB | T2P 4K9 | Canada | | 393.75 |
| Harvey Yadlowski | RR 2 | Andrew | AB | T0B 0C0 | Canada | | 10,555.38 |
| Havener, Gail | Box 608 | Elk Point | AB | T0A 1A0 | Canada | | 1,077.61 |
| Havener, Helen (Estate of) | Box 932 | Coronation | AB | T0C 1C0 | Canada | | 1,077.61 |
| Kudo Energy Services Inc. | Box 7338 | Bonnyville | AB | T9N 2H7 | Canada | | 3,412.50 |
| Lafarge Canada Inc. | P.O. Box 4091 Postal Sation A | Toronto | ON | M5W 5K4 | Canada | | 39,554.11 |
| MD of Bonnyville No.87 | 4905 - 50 Ave Bag Service 1010 | Bonnyville | AB | T9N 2J7 | Canada | | 414.00 |
| Machinery Supply | 100 E Lake Drive NE | Airdrie | AB | T4A 2K1 | Canada | | 9,309.30 |

Mantle Materials Group, Ltd.**Creditor Mailing Listing**

All amounts in CDN

Notes:

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2. This list is provided pursuant to section 23(1)(a) of the CCAA and the regulations made thereunder. This list of creditors has been prepared without admission as to the liability for, or the quantum of, any of the amounts shown.
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| Name | Address 1 | City | Province | Postal/ZIP | Country | Secured | Unsecured |
|---|--|-------------|-----------------|-------------------|----------------|-------------------------|----------------------|
| MicroAge (The Computer Cache St. Paul) Ltd. | Box 1810 | St Paul | AB | T0A 3A0 | Canada | | 1,739.22 |
| Mistol Seeds | 5910 57 Street | St Paul | AB | T0A 3A0 | Canada | | 4,158.00 |
| Northern Truck & Industrial Supplies Ltd. | 6201C - 50th Ave | Bonnyville | AB | T9N 2L9 | Canada | | 804.57 |
| PetroCanada SuperPass (Post filing) | PO Box 8500 | Don Mills | ON | M3C 3B2 | Canada | | 46,129.90 |
| SMS Equipment Inc. | 16116 111 Ave | Edmonton | AB | T5M 2S1 | Canada | | 7,980.11 |
| Seven Lakes Oilfield Services Corp. | Box 779 | Cold Lake | AB | T9M 1P2 | Canada | | 1,768.28 |
| Source Industrial Bonnyville Ltd. | Bay 2, 2104 7th Street | Nisku | AB | T9E 7Y2 | Canada | | 236.40 |
| Suncor Energy Products Partnership | PO Box 4038 Station A | Toronto | O | M5W 1S5 | Canada | | 47,468.52 |
| WSP E&I Canada Limited | c/o Lockbox 920990 P.O. Box 4090 STN A | Toronto | ON | M5W 0E9 | Canada | | 7,452.90 |
| Wildrose Disposal Inc. | PO Box 8227 | Bonnyville | AB | T9N 2J5 | Canada | | 165.38 |
| Total - Mantle Materials Group, Ltd. | | | | | | \$ 11,697,612.16 | \$ 704,048.27 |